Finance Strategic Transformation

Validation and Worktag Updates

July 2023

UNIVERSITY *of* VIRGINIA

Validation and Worktag Updates| Overview

- Per request from the Functional Team, the following changes will be implemented by August 7th:

1. Validation to ensure usage of Scholarships and Fellowships functions (FNH100) only with SC0153-155 and all SCs included in SC hierarchy Scholarships & Fellowships

2. Functions in the hierarchy FNH098 Institutional Support can only be used by certain Cost Center Hierarchies (configured on Function worktag).

3. Function FN062 Hospital can only be used by Cost Centers in the UPG and Medical Center CC hierarchies (configured on Function worktag).

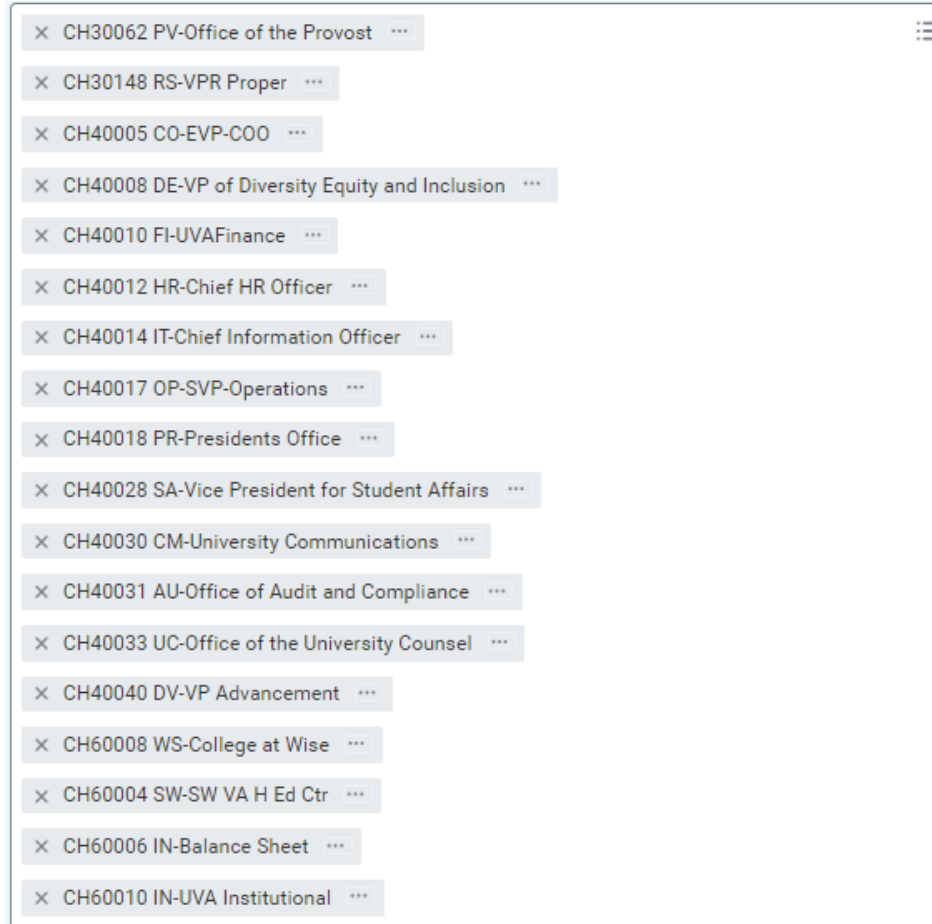4. Allowed Funds on Designateds will be set equal to the default fund outside of a few exceptions.

FNH100 Scholarships and Fellowships | Details

FN045 Scholarships and FN046 Fellowships (FNH100 Scholarships and Fellowships) can only be used with following Spend Categories:

- Services Insurance Health Graduate F&A (SC0154)
- Services Health Insurance Reimbursement (SC0153)
- Services Insurance Health Graduate Student (SC0155)
- Non Resident Alien Stipend Subsistence Payment Graduate (SC0609)
- Fellows Tuition Out of State Graduate (SC0133)
- Fellows Stipends International Graduate (SC0126)
- Fellows Stipends US Graduate (SC0128)
- Fellows Tuition Adjustment Graduate (SC0129)
- Fellows Tuition Remission Out of State Graduate (SC0131)
- Fellowship Other Fees Graduate (SC0136)
- Fellowship Assistance In State Graduate (SC0134)
- Fellows Tuition Remission In State Graduate (SC0130)
- Fellows Stipends Post-Doc Graduate (SC0127)
- Scholarship Stipends US Undergraduate (SC0140)

- Scholarship Assistance Out of State Undergraduate (SC0138)
- Fellowship Assistance Out of State Graduate (SC0135)
- Non Resident Alien Stipend Subsistence Payment Non Graduate (SC0144)
- Scholarship Assistance In State Undergraduate (SC0137)
- Scholarship Tuition Out of State Undergraduate (SC0142)
- Fellows Stipends Non UVA Student (SC0143)
- Tuition & Training American Disabilities Act (SC0145)
- Scholarship Stipends International Undergraduate (SC0139)

- Scholarship Tuition In State Undergraduate (SC0141)
- Tuition Waiver (SC0414) Fellows
- Tuition In State Graduate (SC0132)
- UG Financial Aid-Allocated (SC0625)
- Services Childcare Reimbursement (SC0669)
- UG Financial Aid-SFS (SC0780)
- UG Financial Aid-True-Up (SC0783)
- Dept Aid Non Credit Graduate Other Fee (SC0793)
- Dept Aid Non Credit Graduate Tuition (SC0794)
- Dept Aid Non Credit Undergraduate Tuition (SC0795)
- Dept Aid Non Credit Undergraduate Fee (SC0796)

FNH098 Institutional Support | Details

- Only Cost Centers in the following hierarchies will be able to use functions that fall under hierarchy FNH098 Institutional Support (FN029 - FN034):

FN062 Hospitals| Details

- FN062 Hospital (FNH044 Hospitals) can only be used with Cost Centers in the following hierarchies:

    - CH70003 UVA Physicians Group
    - CH70004 UVA Medical Center

Allowed Funds on Designateds| Details

- Allowed Funds on Designateds will be set equal to the default (only one fund allowed per DN), outside for the following exceptions:

    - DN000138 HS-Medical Center Operations
    - DN001620 HS-Med Center Investment with UVA
    - DN001842 IN-UVA Central Bank
    - DN001952 IN-Financial Reporting Only
    - DN002049 IN-AP Discounts