Fiscal Administrators | 02/01/23 Agenda

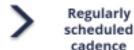
Topic	Today's Agenda Item / Objective	Target Time
Welcome	 Welcome/Agenda Overview (Angela Knobloch) Finance Community Engagement Strategy (Angela Knobloch) 	10 min
Updates & Reminders	 T&E Card Training (Raegan Harouff Gaye) Time with a Trainer (Patty Marbury) Budget Updates (Katie Walker) 	15 min
Request-Based Access for Finance Systems	Making the request process smoother (Nicole Ferretti)	10 min
Reporting & Analytics	Fund Balance Reporting (Mark Anderson & Michelle Gregory)	10 min
Function Code Review	Reviewing the Worktag & Using the Resources (Danielle Hancock)	10 min
Wrap-Up	Preview of Next Meeting (Angela Knobloch)	5 min





Finance Engagement Group Opportunities 2023

Voices of the Community





- Meets monthly
- · Operational focus
- Purpose: to discuss issues brought up in All Pods, implications to Schools and Units, and possible strategies to address these issues

Scheduled as needed with targeted focus with representative stakeholders



- Meets occasionally with individual schools/units at internal finance related meetings
- Open topic discussions with representatives from UVAFinance Change Enablement/Continuous Improvement
- Purpose: to listen and learn what issues are top of mind for stakeholders in specific Schools and Units

Finance Advisory Committee



- Meets quarterly
- · High level updates & consensus building
- One member from each school/unit participates
- Purpose: to answer questions and understand School/Unit needs

Continuous Improvement (CI) Focus Groups



- · Meets ad hoc for a finite timeframe
- Business Process focus (Cross-Functional Finance Collaboration)
- Purpose: to achieve a deep dive understanding of an issue, identify opportunities for improvement and brainstorm solutions with a representative sub-set of stakeholders
- · Identify/Share Best Practices across Grounds

