

# Fiscal Administrators | 02/01/23 Agenda

Topic	Today's Agenda Item / Objective	Target Time
<b>Welcome</b>	<ul style="list-style-type: none"><li>• Welcome/Agenda Overview (Angela Knobloch)</li><li>• Finance Community Engagement Strategy (Angela Knobloch)</li></ul>	10 min
<b>Updates &amp; Reminders</b>	<ul style="list-style-type: none"><li>• T&amp;E Card Training (Raegan Harouff Gaye)</li><li>• Time with a Trainer (Patty Marbury)</li><li>• Budget Updates (Katie Walker)</li></ul>	15 min
<b>Request-Based Access for Finance Systems</b>	<ul style="list-style-type: none"><li>• Making the request process smoother (Nicole Ferretti)</li></ul>	10 min
<b>Reporting &amp; Analytics</b>	<ul style="list-style-type: none"><li>• Fund Balance Reporting (Mark Anderson &amp; Michelle Gregory)</li></ul>	10 min
<b>Function Code Review</b>	<ul style="list-style-type: none"><li>• Reviewing the Worktag &amp; Using the Resources (Danielle Hancock)</li></ul>	10 min
<b>Wrap-Up</b>	<ul style="list-style-type: none"><li>• Preview of Next Meeting (Angela Knobloch)</li></ul>	5 min

# Finance Engagement Group Opportunities 2023

## Voices of the Community



Regularly scheduled cadence

### Fiscal Administrators



- Meets **monthly**
- **Operational focus**
- Purpose: to **discuss issues brought up in All Pods, implications** to Schools and Units, and **possible strategies to address** these issues

### Finance Advisory Committee



- Meets **quarterly**
- **High level** updates & **consensus** building
- One member from **each school/unit** participates
- Purpose: to **answer questions** and **understand School/Unit needs**



Scheduled as needed with targeted focus with representative stakeholders

### Finance Listening Tours



- Meets **occasionally with individual schools/units** at internal finance related meetings
- **Open topic** discussions with representatives from UVAFinance **Change Enablement/Continuous Improvement**
- Purpose: to **listen** and learn what **issues are top of mind for stakeholders** in specific Schools and Units

### Continuous Improvement (CI) Focus Groups



- Meets **ad hoc** for a finite timeframe
- **Business Process focus** (Cross-Functional Finance Collaboration)
- Purpose: to achieve a deep dive understanding of an issue, identify **opportunities for improvement and brainstorm solutions** with a representative sub-set of stakeholders
- Identify/**Share Best Practices** across Grounds